

m/023/071

R.E.B. MINERALS, LC.

(A Utah Limited Liability Company)

95 North 200 East

American Fork, Utah 84003

August 30, 2004

Mr. Daron Haddock
Permit Supervisor
State of Utah
Department of Natural Resources
Division of Oil, Gas, and Mining
1594 West North Temple, #1210
Salt Lake City, Utah 84114

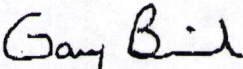
Dear Mr. Haddock:

I am writing this letter with regards to my telephone conversations with Tom Munson concerning the permit status at the Dog Valley mine. R.E.B. Minerals will conduct no activity at the mine site until such time as the issues surrounding bonding the large-mine permit at this location are satisfied.

We are hopeful that the BLM will complete their review of the funds held on the Travertine #1 mine in a reasonable time. Our intention is to use the released funds as a portion of the bond on the Dog Valley operation.

We will be in contact over the next couple of weeks and hope to resolve this in this time. Thank you for your consideration in this matter.

Sincerely,


Gary Bunningham

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